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Zagreb, April 12, 2023 No: F00-41/23-SS

Zagreb Stock Exchange Inc. Croatian Financial Services Supervisory Agency ("HANFA") Croatian News Agency OTS HINA

Subject:

HRVATSKA POŠTANSKA BANKA p.l.c.

- Inside information
- Information pertaining to the procedure of merger-by-acquisition of Nova hrvatska banka PLC
- Notice of the approval of the Croatian National Bank for the Merger-by-Acquisition

HRVATSKA POŠTANSKA BANKA p.l.c., Zagreb, Jurišićeva ulica 4, informs the investment public that today, on April 12, 2023, it has received a Decision of the Croatian National Bank on approved merger-by-acquisition of Nova hrvatska banka PLC, with headquarters in Zagreb, Varšavska ulica 9, registered before the Commercial Court in Zagreb under number MBS: 080126398, OIB: 78427478595 (hereinafter: **Nova hrvatska banka**), to the company HRVATSKA POŠTANSKA BANKA p.l.c., with headquarters in Zagreb, Jurišićeva ulica 4, registered before the Commercial Court in Zagreb under number MBS: 080010698, OIB: 87939104217 (hereinafter: **Bank**).

The approval was issued pursuant to the Agreement on the Merger-by-Acquisition signed by the Bank and Nova hrvatska banka on March 1, 2023, about which the investment public was previously informed through a notice dated March 2, 2023.

HRVATSKA POŠTANSKA BANKA p.l.c.

LEI 529900D5G4V6THXC5P79

Republic of Croatia

ISIN HRHPB0RA0002

HPB-R-A

Stock Exchange Identifier Regulated Market/ Segment

Home Member

State of Issuer

Zagreb Stock Exchange Inc. Official Market